



241 Church St. NE
 Concord, NC 28025
 704-784-9440

Client Information Worksheets

Debtor

Spouse

Full Name: _____

Filed before? Yes _____ No _____ When: _____ Where: _____

Number of Dependents Living with You _____ Household size _____

Employer: _____

How long have you lived in NC? _____ Phone #: _____

Address: _____

What goal do you want to accomplish in bankruptcy?

- a) Save a house _____
- b) Save a car _____
- c) Start over after releasing property _____
- d) Get rid of overwhelming unsecured debt _____
- e) Other _____

FAMILY INCOME

DEBTOR SPOUSE

	DEBTOR	SPOUSE
Gross wages, salary, commissions, overtime		
Payroll Deductions:		
Payroll taxes & social security		
Insurance		
Union Dues		
Other (SPECIFY)		
Subtotal of Deductions		
Other income:		
Regular income from business, farm or profession		
Income from real estate property		
Interest & dividends		
Alimony or support payments payable to debtor or dependents		
Social security or other government benefits (SPECIFY)		
Pension and/or retirement		
Other income (SPECIFY)		
Subtotal of other income		
TOTAL MONTHLY INCOME		

HOMES:

	Whose name is it in?	Loan Amount	Behind ?	Monthly Payment
House 1				
2 nd Mortgage				
House 2				
2 nd Mortgage				
Additional Properties				

Description Of Vehicle	Title to?	Value	Loan Amount		Monthly Payment	Date of purchase
				\$		
				\$		
				\$		
				\$		

**Notes: PLEASE LIST ALL VEHICLES IN YOUR NAME EVEN IF THEY ARE PAID OFF.
PLEASE LIST MAKE, MODEL AND MILEAGE.**

Credit Cards, Signature Loans, Cash Reserve and Repossessions.

CARD NAME/Personal Loans

AMOUNT OWED

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

TOTAL

CHILD SUPPORT/ALIMONEY

Do you pay child support or alimony payments?

If yes, what is the amount per month? \$ _____

Are you behind? _____

TAXES (DO YOU OWE BACK TAXES?)

State/Federal/County

Year

Amount